



Bruce Gleeson

FIRM PRINCIPAL

E: bgleeson@jonespartners.net.au

EXPERIENCE

Bruce has been a Director and Owner in the Firm since 2007.

Bruce holds a Bachelor of Commerce Degree from the Western Sydney University, NSW. He has also completed a Diploma of Financial Planning with the Financial Planning Association of Australia ("FPA"). Bruce is a Fellow of the Chartered Accountants Australia & New Zealand ("CAANZ"), CPA Australia and the Australian Restructuring Insolvency & Turnaround Association ("ARITA").

He is a Registered Liquidator, Registered Trustee in Bankruptcy, and a Justice of the Peace (NSW).

Bruce has in excess of twenty (25) years' experience in corporate insolvency, restructuring, crisis management, exit planning and bankruptcy. Bruce has also held roles in commerce with several Top 100 Companies (James Hardie and AMP) to further add to his professional skills in areas such as compliance and project management.

Bruce actively encourages business owners (particularly those in family businesses) and individuals to seek the right professional assistance at the earliest possible stage rather than trying to work it out themselves. He is keen to help stressed people make better financial decisions. Seeking the right professional assistance enables the business owner or individual to focus on what they are good at and set up a framework to regain control, as opposed to going it alone.

Specific areas of experience

- Aged Care
- Agriculture
- Commercial & Residential Property [including appointments under Section 66G of the *NSW Conveyancing Act 1919* and Section 80(1)(e) of the *Family Law Act*]
- Building and Construction (Residential Home Builders)
- Financial/Professional Services
- Hospitality
- Ponzie Schemes



We understand the human dimension for those in or impacted by a financial crisis. It is very real and requires a focus not just on the numbers. We take the time to listen to you and then work out the best way to help.



Jones Partners
Insolvency & Restructuring
Chartered Accountants

"Light at the end of the tunnel"

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Significant Appointments

In 2009 Bruce was appointed Voluntary Administrator to one of the largest residential home builders in NSW, Wincrest Homes Pty Ltd ("Wincrest"). The external administration of Wincrest resulted in an arrangement put in place with its creditors whereby it remains successfully trading today.

In late 2020 Bruce was appointed as Provisional Liquidator to Maliver Pty Ltd and Receiver & Manager to Melissa Caddick. These appointments were made on the application of ASIC to the Federal Court of Australia. The Caddick appointment has required comprehensive forensic and reconstruction analysis to be undertaken into the "ponzi scheme" run by Ms Caddick. Bruce has been appointed to several matters involving "ponzi schemes" and this is a specific interest area he has.

Qualifications/Memberships

- Bachelor of Commerce, Western Sydney University: accounting major, law sub-major
- Diploma of Financial Planning - FPA Australia
- Fellow of ARITA
- Fellow of CAANZ
- Fellow of CPA Australia
- Registered Liquidator - since 2002
- Registered Trustee in Bankruptcy - since 2003

Board / Council / Committee Involvement

- NSW State Council of CAANZ: 2007 - 2011
- Part-time Board Member of Companies, Auditors and Liquidators Disciplinary Board ("CALDB"): 2010 - 2017
- Current Board Member of ARITA (Vice President): 2019 onwards
- Current NSW/ACT Divisional Committee Member of ARITA: 2015, 2017 onwards
- Current Member of CAANZ Insolvency Management Committee

Interests

Outside of work Bruce is a Parramatta Eels tragic, enjoys a good glass of wine, his veggie garden and is a keen follower of equity markets.



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