FORM 535 CORPORATIONS ACT 2001

ACN 600 454 224

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the I	Liquidator of _								
1.	This is to state that the company was, on				⁽¹⁾ and still is, justly and truly indebted to ⁽²⁾ (full name):				
	('Creditor')								
	of (full addre	ess)							
	for \$				dollars and cents.				
	ars of the debt are:								
Date		Consideration ⁽³⁾ state how the debt arose		Aı	nount \$	GST included \$	Rema include d payment	letails of voucher substant	tiating
2.	To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:								
		ulars of all securit			-	-			
	those securi	ties. If any bills or		le securities	are held, spec	cify them in a so		in the following for	
Date		Drawer		Acc	eptor	Amount \$ c	1	Due Date	
I am not a related creditor of the Company ⁽⁵⁾ I am a related creditor of the Company ⁽⁵⁾ relationship:									
3A. ⁽⁶⁾ *	l am employ incurred for unsatisfied.	red by the creditor the consideration	and authorised stated and that	in writing by the debt, to	the creditor to the best of my	o make this stat y knowledge an	ement. d belief,	I know that the de still remains unpa	bt was iid and
3B. ⁽⁶⁾ *									
DATED) this	day of		20					
Signatu	ire of Signatory	/							
•		TTERS							
OFFICE (USE ONLY	See	Directions ov	erleaf for the	e completion	of this form			
	POD No:				ADMIT (Voting / Dividend) - Ordinary		ry	\$	
Date	Received:		1 1		ADMIT (Voting / Dividend) – Preferential		\$		
Enter	ed into CORE IPS	:			Reject (Voting / Dividend)			\$	
Amou	unt per CRA/RATA		\$		Object or H/Ove	er for Consideration		\$	
Reas	on for Admitting	/ Rejection						n	
PRE	P BY/AUTHORISE	D			TOTAL PROOF		\$		
DATE	EAUTHORISED	/ /							

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of,", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.